



**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

COUNSEL SLIP/ENDORSEMENT

COURT FILE
NO.:

CV-24-00717178-00CL

DATE: April 24, 2024

NO. ON LIST: 7

TITLE OF PROCEEDING: **In the Matter of CURO Group Holdings Corp.**
BEFORE: **Justice Osborne**

PARTICIPANT INFORMATION

For Applicant(s):

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ENDORSEMENT OF JUSTICE OSBORNE:

1. The Applicant, CURO Group Holdings Corp., in its capacity as the Foreign Representative of itself as well as the other Debtors, seeks a Second Recognition Order recognizing and enforcing in Canada, three orders made by the United States Bankruptcy Court for the Southern District of Texas in the Chapter 11 Cases, being:
 - a. the Final Securitization Order;
 - b. the Securitization Amendment Order; and
 - c. the Final Critical Vendor Order.
2. The Final Critical Vendor Order was granted by the US Bankruptcy Court on April 18, 2024 without a hearing, since there were no objections. On April 19, 2024, the US Bankruptcy Court conducted a hearing, following which it granted the other two orders.
3. Recognition is sought here pursuant to section 49 of the CCAA.
4. Defined terms in this Endorsement have the meaning given to them in my earlier Endorsements made in this recognition proceeding and/or in the motion materials, unless otherwise stated.
5. I have previously recognized various other orders of the US Bankruptcy Court in this proceeding and set of my earlier Endorsements the basis for so doing. Indeed, I previously recognized the interim versions of these very orders. The same rationale for recognition and enforcement to which I referred earlier applies today and I am satisfied that each of the Final Foreign Orders should be recognized and enforced in Canada.
6. The objective of comity would be advanced, the relief sought is consistent with previous orders granted by this Court, and there is no public policy reason not to recognize and enforce these orders.
7. Order to go in the form signed by me today which is effective immediately and without the necessity of issuing and entering.

Osborne, J.